CERBERUS SENTINEL

CYBERSECURITY IS A CULTURE, NOT A PRODUCT®

INVESTOR PRESENTATION

SUMMER ‘21

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CYBERSECURITY IS A CULTURE, NOT A PRODUCT ®

Company Overview

Pure Play Managed Cybersecurity, Compliance, and Culture-Based Company

- Initiated public trading via direct listing - OTC: CISO
- Validated our model by acquiring small to mid-sized MSSP's in exchange for CISO common stock
- Market cap growth driving our capacity to acquire larger MSSP's; up to enterprise class companies
- Recurring revenue model from cross-selling holistic suite of cybersecurity and compliance offerings and leveraging expanding partner ecosystem
- Anticipated up-list to NASDAQ in 3Q21 to accelerate growth strategy

Addressing the Supply/Demand Imbalance in the Cybersecurity Market Today

- Uniquely designed to attract experienced cybersecurity professionals who are aligned as shareholders to deliver high-value services
- Building a world-class ecosystem with a shared culture to address the burgeoning cybersecurity threats and the costs associated with them
- Founded with the belief that M&A is the most effective way to solve the industry-wide skills gap for top talent
- Bringing together experienced teams with deep domain expertise to solve complex challenges and meet strict compliance requirements

We Approach Cybersecurity and Compliance Holistically

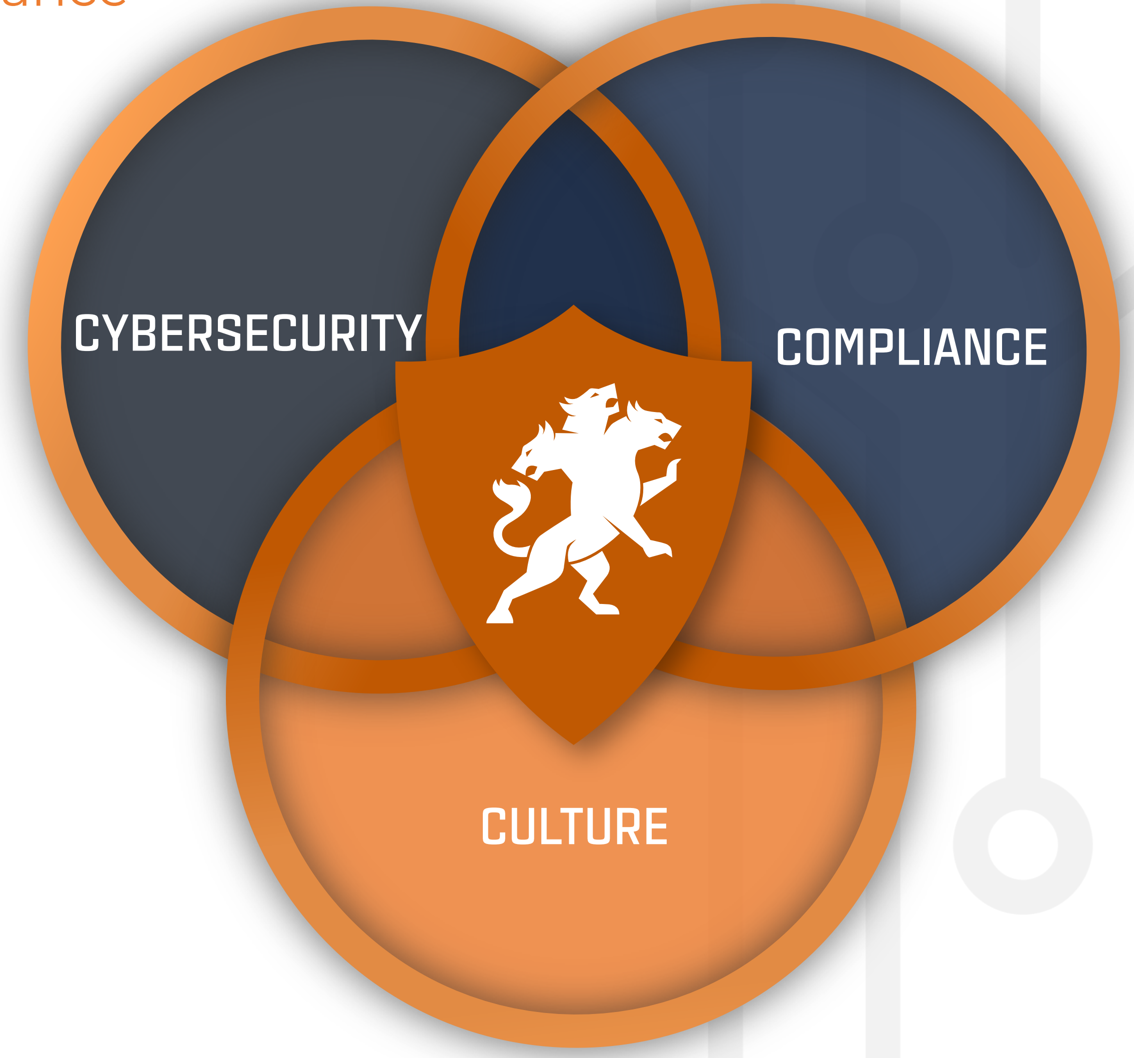
- We are our customers' trusted partner for security by providing a full range of cybersecurity and compliance services
- Our MCCP+ value proposition creates a true culture of security from end-to-end utilizing and responding to the needs of each customer
- Leverage the latest technology to protect the most demanding organizations against continuing and emerging threats
- Retain and enhance talent through a security ecosystem to deliver a holistic approach that's product agnostic at scale
- Maintain an ongoing culture of security

Our MCCP+ Value Proposition

Holistic Approach to Cybersecurity and Compliance

Our Approach

- MCCP+ (Managed cybersecurity and compliance services + culture)
- Our exclusive MCCP+ value proposition leverages the deep domain expertise of talent across our organization to create a culture of security that uniquely addresses the needs of each customer.
- We are a team of industry leaders who collaborate to solve complex cybersecurity challenges and meet strict compliance requirements, delivering a holistic approach that's product agnostic at scale.



HOLISTIC SECURITY OFFERINGS

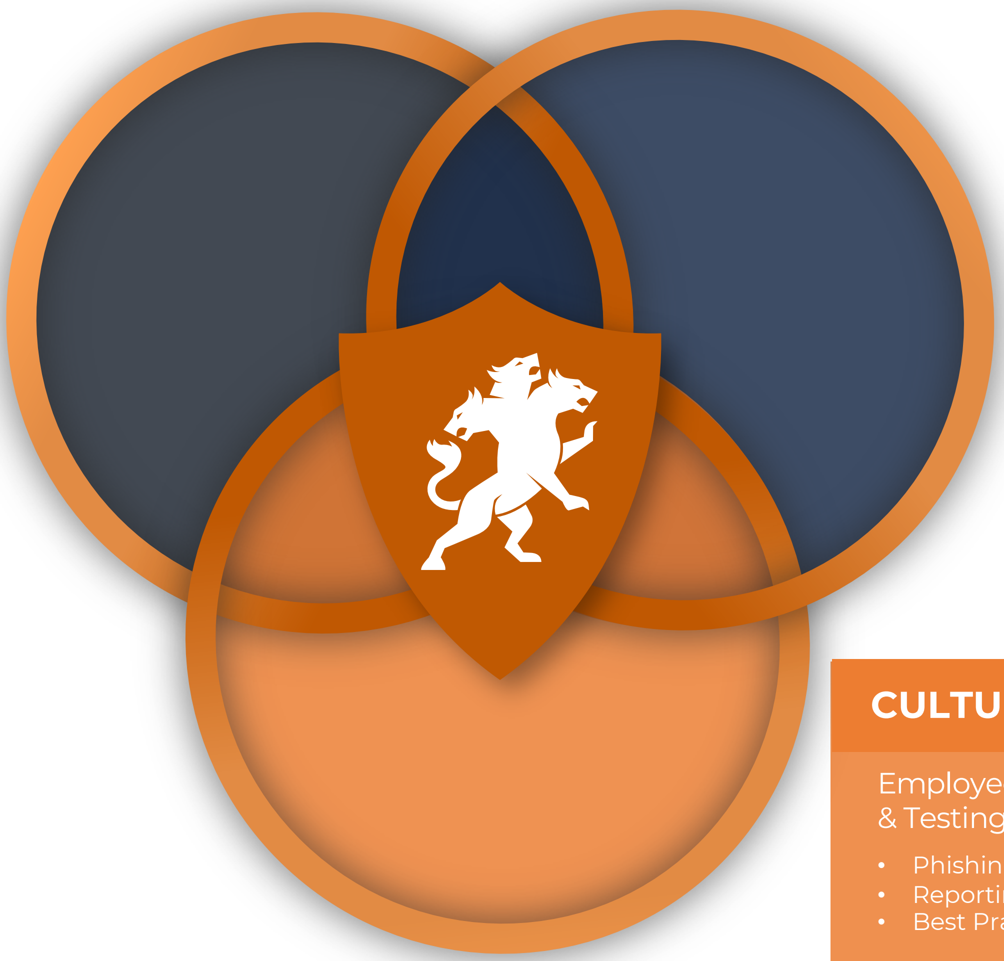
Providing a full range of cybersecurity, compliance, and culture services

MANAGED SERVICES & CONSULTING

CYBERSECURITY

System Testing, Incident Remediation, System Protection, Activity Monitoring

- Penetration Testing
- Vulnerability Scanning
- Security Risk Assessments
- Incident Response
- Endpoints
- Networks
- Databases
- Applications



COMPLIANCE

Audit Preparation & Employee Training, Framework Implementation & Validation

- CMMC
- HIPAA
- Workforce Training
- Regulations
- Permissions
- Governance

CULTURE

Employee Training & Testing

- Phishing
- Reporting
- Best Practices

BUILDING A SECURITY ECOSYSTEM

Attracting experienced cybersecurity professionals to protect the most demanding organizations against continuing and emerging threats

- We acquire cybersecurity and compliance talent with deep domain expertise, we also benefit from the operating leverage of acquired customers and revenue.
- This leverage is enhanced through cross selling to acquired customers and by expanding our footprint of security professionals.
- We are our customers trusted partner for security by holistically providing the full range of cyber security services that's product agnostic at scale.
- Building a world-class security ecosystem with a shared culture to address the growing number of cybersecurity threats and the costs associated with them.

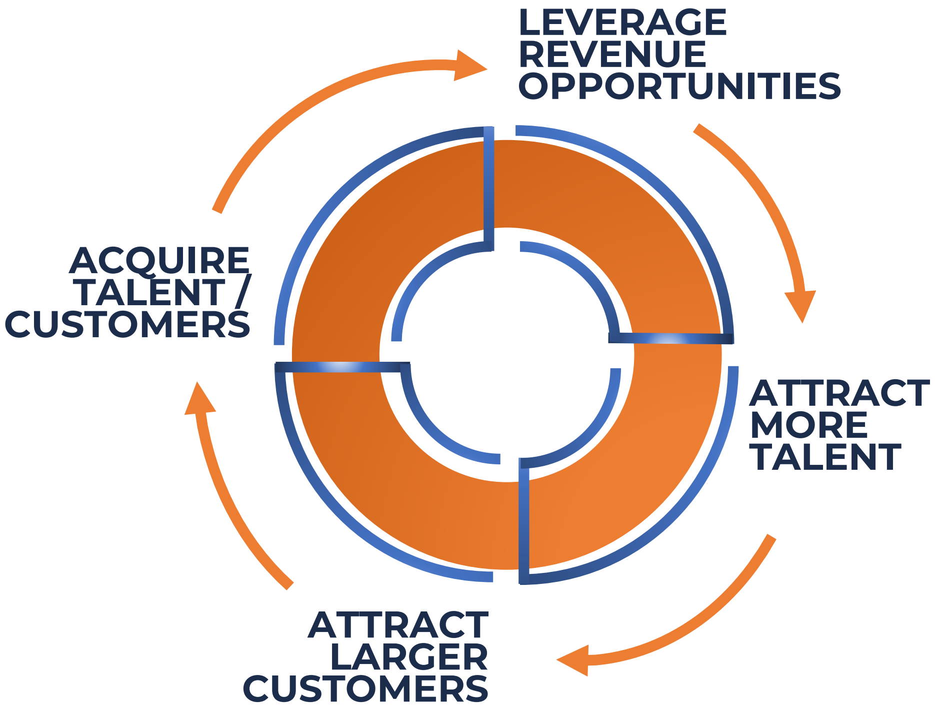
"Unfortunately, the pipeline of security talent isn't where it needs to be to help curb the cybercrime epidemic…There is a zero-percent unemployment rate in cybersecurity and the opportunities in this field are endless. Gone are the days of siloed IT and security teams. All IT professionals need to know security – full stop. Given the complexity of today's interconnected world, we all have to work together to support the protection of the enterprise."

Robert Herjavec (10.24.19)

CYBERCRIME MAGAZINE

GROWTH STRATEGY

Aggregator of talent to create a world-class security ecosystem



2019

- **GenResults, LLC** (managed services & consulting)
- **Continuum** (managed cyber services)
- **TalaTek, LLC** (managed risk and compliance)

2020

- **Technologyville** (managed security services)
- **Clear Skies Security** (experienced penetration testing team)
- **Alpine Security** (compliance and penetration testing teams)
- **Arocna3** (penetration testing)

GROWTH FROM ACQUISITIONS

- Top 30 US markets
- Move to EU, Asia & Latin America
- Focus on acquiring talented teams
- Offer full vertical of cyber services
- Product agnostic

CAPTURING ORGANIC GROWTH

- Expand service offerings in all cybersecurity verticals
- Streamline operations across brands & business units to drive efficiency
- Cross-selling complimentary services between client bases
- Increase key personnel time spent on revenue generating activities
- Increase brand & offering awareness with unified marketing activities

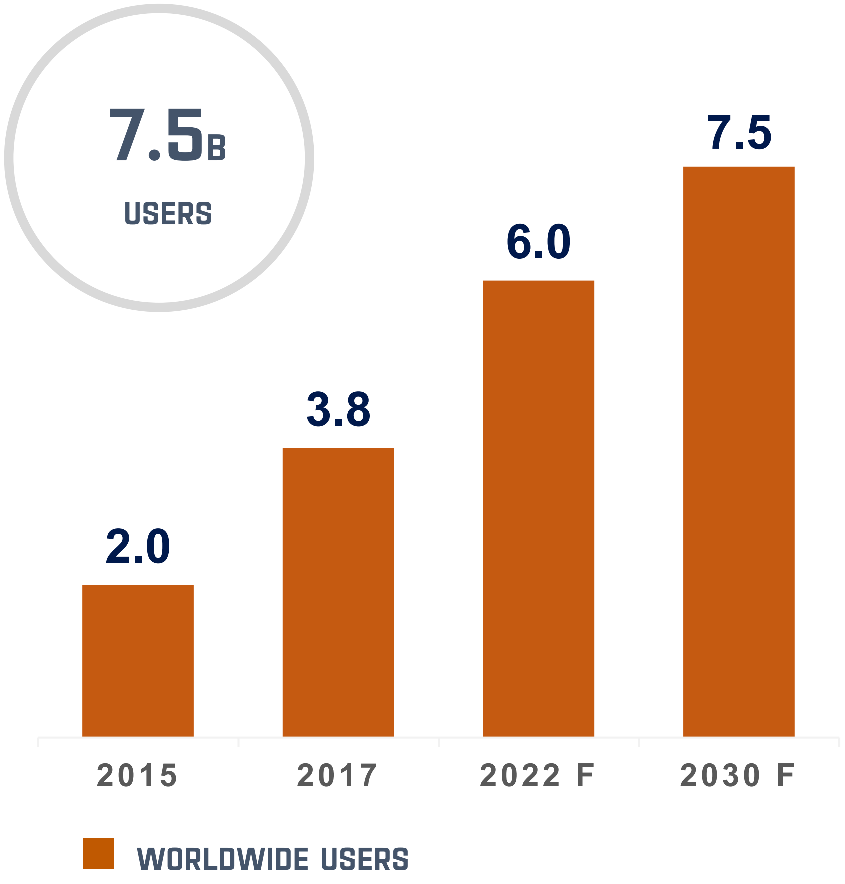
THE CYBERSECURITY MARKET

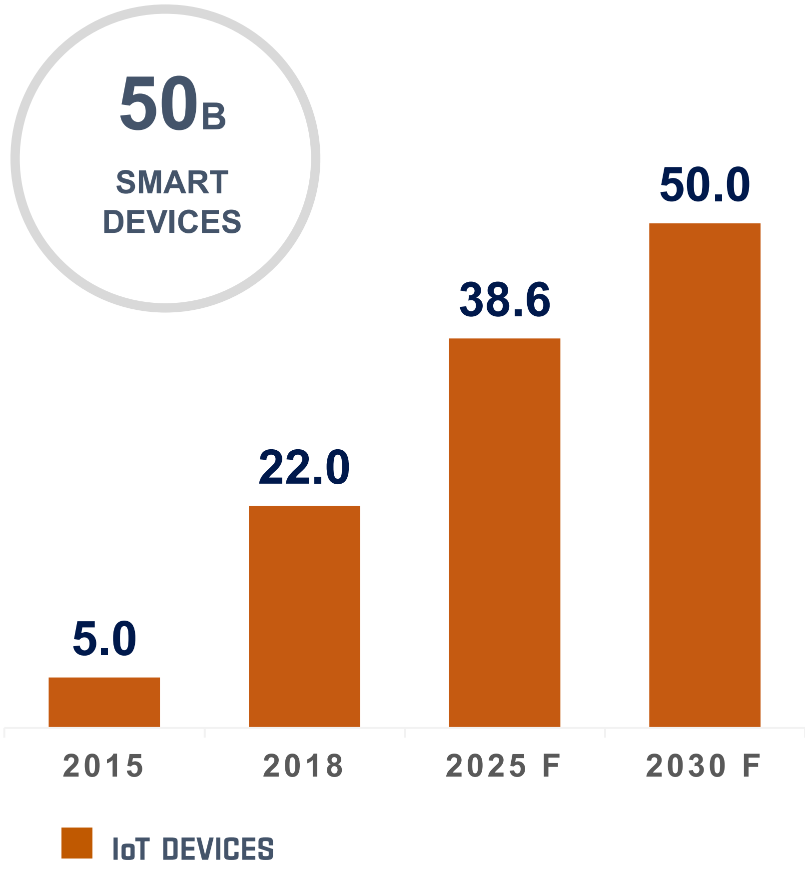
The addressable market opportunity is massive

$10.5T CYBER CRIME GLOBAL COST BY 2029	**3.5M** JOBS UNFILLED JOBS IN 2021	**31%** JOB GROWTH GROWTH YoY [2020-2029]
$170.4B INFO SEC SPENDING GLOBAL SPENDING in 2022	**$3.86M** AVG COST FOR A DATA BREACH IN 2020	**207 DAYS** AVG TIME BEFORE A BREACH IS DISCOVERED

THE OPPORTUNITY IS HUGE AND STILL GROWING

Growth in users & smart devices expands the need for cybersecurity





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Growth In Digital Data

2016 - 2020

Source: Gartner Group, Smart Device Data
See Disclosure at end of presentation for data sources and links.

STRATEGIC MILESTONES

Timeline of our goals & accomplishments

2Q19
INCEPTION

Leverage existing GenResults business to create a cybersecurity aggregator called Cerberus Sentinel

3Q19
VALIDATION

Identify & acquire small to medium size engineer-owned firms who are culturally aligned with our ethos

2Q20
INITIATION

Trading OTC: CISO

Use stock as currency to acquire larger firms

1Q21
EXPANSION

Add experienced leadership, strengthen integration capabilities with additional resources, and invest in scalable systems to support growth.

2021
ACCEPTANCE

Anticipated Up-list to NASDAQ

EXPERIENCED LEADERSHIP TEAM

David Jemmett | CEO
23 years experience

GOODNET GENRESULTS CDC ClearDATA

Deb Smith | CFO
5 years experience

BeyondTrust

Bryce Hancock | COO
10 years experience

BeyondTrust NetPro KPMG

Baan Alsinawi | CCO
16 years experience

TALATEK LLC

Brian Yelm | VP, Sales
16 years experience

technologyville

Kyle Young | VP, Operations
14 years experience

BeyondTrust

In total, our Executive Team has over 92 years experience in building, leading, and integrating cybersecurity and compliance-related businesses and teams.

BOARD OF DIRECTORS

General Robert Oaks
USAF

Scott Holbrook
Healthcare / KLAS Founder

Andrew McCain
President | Hensley Beverage

Sandra Morgan
Regulatory & Compliance

Kiki VanDeWeghe
SVP, NBA

David Jemmett
CEO | Cerberus

Stephen Scott
Director | Cerberus

Tom Jackiewicz
Specialty Manager | Microsoft
Chair of the Advisory Committee

INVESTMENT HIGHLIGHTS

A holistic approach to solving a growing problem that incorporates cybersecurity, compliance, and the underlying culture required to be successful

Organic growth through cross-selling capabilities across acquisitions and developing/expanding an existing partner ecosystem

Pure play cybersecurity investment, publicly traded under CISO ticker

Strong inorganic growth through acquisitions to meet demand for talent to support sophisticated solutions

Experienced team with the resources to support high growth, integration, and ongoing operations

Anticipated up-list to NASDAQ in 3Q21 to accelerate growth strategy

CERBERUS SENTINEL

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THANK YOU

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DISCLOSURES

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